



Swick Mining Services Ltd (ABN 20 112 917 905)
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29 June 2009

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A

Swick Mining Services Ltd (ASX:SWK) has today issued 22,882,407 shares pursuant to an offer made to professional and sophisticated investors (as described in Section 708 of the Corporations Act). The securities are part of a class of securities quoted on the Australian Securities Exchange.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, which appears to read 'Jason Giltay'. The signature is written in a cursive, flowing style.

JASON GILTAY
COMPANY SECRETARY